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Certified Divorce Financial Analyst
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Client Questionnaire

Client Name: _____

Attorney Name & Telephone Number: _____

E-Mail: _____

Spouse Name: _____

Opposing Counsel _____

Has the legal petition for dissolution of marriage been filed? _____ Yes _____ No
If yes, on what date? _____

Answer the following:

Date of marriage _____

Date of separation _____

Client date of birth _____

Spouse date of birth _____

Dependents:

<u>Name</u>	<u>Relationship</u>	<u>Date of Birth</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Who is requesting custody of the dependents named above? _____

Have you completed the Financial Affidavit? _____ Yes _____ No
If yes, please provide a copy.

Has your spouse completed the Financial Affidavit? _____ Yes _____ No
If yes, please obtain a copy.

Has your current year's tax return been prepared and filed? _____ Yes _____ No
Is yes, please provide a copy.

Do you anticipate any adversarial issues? If so, briefly describe. _____ Yes _____ No

